

**URA SECOND MORTGAGE PROGRAM: FOR-SALE SINGLE FAMILY DEVELOPMENTS**

**APPLICANT EVALUATION FORM**

City of Bridges Community Land Trust - Income Eligibility Check Only

**TO BE COMPLETED BY DEVELOPER:**  
 Sales Price of Unit: \$ \_\_\_\_\_  
 Lender Providing First Mortgage Loan: \_\_\_\_\_  
 PHOP: N/A Yes \_\_\_\_\_ No \_\_\_\_\_ Non-PHOP: N/A Yes \_\_\_\_\_ No \_\_\_\_\_  
 First Mortgage Loan Amount Required \$ \_\_\_\_\_  
 Estimate of Closing Costs \$ \_\_\_\_\_ To Be Financed? N/A Yes \_\_\_\_\_ No \_\_\_\_\_  
 Total Amount of Applicant Down Payment \$ \_\_\_\_\_

**I. GENERAL INFORMATION**

**Applicant**

**Co-Applicant**

Name: \_\_\_\_\_

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Zip \_\_\_\_\_

\_\_\_\_\_ Zip \_\_\_\_\_

Phone (Home/Work) \_\_\_\_\_ / \_\_\_\_\_

\_\_\_\_\_ / \_\_\_\_\_

Date of Birth: \_\_\_\_\_

\_\_\_\_\_

Social Security No: \_\_\_\_\_

\_\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Race (for data purposes only): \_\_\_\_\_

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**II. HOUSEHOLD INFORMATION**

Total Number of Household Members (include Applicant and Co-Applicant): \_\_\_\_\_

Provide information in chart below for each household member:

<u><b>Name</b></u>	<u><b>Relationship to Applicant</b></u>	<u><b>Age</b></u>

**III. BANKING/DEPOSIT INFORMATION**

Provide information for Applicant and Co-Applicant.

Name of Institution	Address	Type of Account	Account Number	Balance
				\$
				\$
				\$
				\$

**IV. CURRENT HOUSING INFORMATION**

**A. Applicant:**

Do you currently rent? Yes \_\_\_\_\_ No \_\_\_\_\_ Total Rent Per Month: \$ \_\_\_\_\_

Do you currently own a home? Yes \_\_\_\_\_ No \_\_\_\_\_ Mortgage Payment Per Month: \$ \_\_\_\_\_

If yes, please provide address: \_\_\_\_\_ Year Purchased: \_\_\_\_\_

**B. Co-Applicant:**

Do you currently live with Applicant? Yes \_\_\_\_\_ No \_\_\_\_\_ Total Rent Per Month: \$ \_\_\_\_\_

If no:

Do you currently rent? Yes \_\_\_\_\_ No \_\_\_\_\_ Total Rent Per Month: \$ \_\_\_\_\_

Do you current own a home? Yes \_\_\_\_\_ No \_\_\_\_\_ Mortgage Payment Per Month: \$ \_\_\_\_\_

If yes, please provide address: \_\_\_\_\_ Year Purchased: \_\_\_\_\_

**V. OBLIGATION/EXPENSES**

Provide information for Applicant and Co-Applicant:

<u>Obligation/Expense</u>	<u>Creditor</u>	<u>Monthly Payment</u>	<u>Balance</u>
Auto Loan		\$	\$
Auto Loan		\$	\$
Credit Card		\$	\$
Credit Card		\$	\$
Credit Card		\$	\$
Personal Loan		\$	\$
Alimony/Child Support		\$	\$
Credit Union (Please Circle)	Saving      Loan	\$	\$
Other		\$	\$
Total		\$	\$

**VI. EMPLOYMENT INFORMATION**

**Applicant**

**Co-Applicant**

Employer: \_\_\_\_\_

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Zip \_\_\_\_\_

\_\_\_\_\_ Zip \_\_\_\_\_

Month/Year Employed: From: \_\_\_\_\_ To: \_\_\_\_\_

From: \_\_\_\_\_ To: \_\_\_\_\_

Yearly Gross Salary: \$ \_\_\_\_\_

\$ \_\_\_\_\_

Position Held: \_\_\_\_\_

\_\_\_\_\_

**If Employed Less Than Three Years with Current Employer:**

Previous Employer: \_\_\_\_\_

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Month/Year Employed: From: \_\_\_\_\_ To: \_\_\_\_\_

From: \_\_\_\_\_ To: \_\_\_\_\_

**VII. OTHER SOURCES OF INCOME**

**Applicant**

**Co-Applicant**

Social Security: \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

Pensions: \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

DPA Benefits: \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

Dividends: \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

Total Rent Income: \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

Other Income (Specify Sources):

\_\_\_\_\_ \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

\_\_\_\_\_ \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

\_\_\_\_\_ \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

\_\_\_\_\_ \$ \_\_\_\_\_ per month

\$ \_\_\_\_\_ per month

**FOR URA USE ONLY**

**TOTAL ALL HOUSEHOLD INCOME: \$ \_\_\_\_\_ MONTHLY \$ \_\_\_\_\_ ANNUAL**

**VIII. CREDIT AND LEGAL:**

Have you ever been or are you presently involved in any of the following? Check all that apply:

Bankruptcy \_\_\_\_\_ Judgment \_\_\_\_\_

Lawsuits \_\_\_\_\_ Liens on Property \_\_\_\_\_

Other (Please specify): \_\_\_\_\_

**IX. OTHER ASSETS**

Stocks, Bonds, Other Investments: \$ \_\_\_\_\_

Market Value of Real Estate Owned: \$ \_\_\_\_\_

Other: \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

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**X. CERTIFICATION & AUTHORIZATION**

*I (We) certify that the statements contained in this application for credit are true and accurate concerning my (our) financial condition. This information is given for the purpose of obtaining credit, and I (we) authorize the Urban Redevelopment Authority of Pittsburgh (URA) to investigate my (our) credit.*

*I (We) also hereby authorize the URA to discuss with **City of Bridges CLT (Developer, Lender)** any information relating to my (our) Lease/Purchase Agreement and my application for a Mortgage Loan.*

\_\_\_\_\_  
*Applicant's Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Co-Applicant's Signature*

\_\_\_\_\_  
*Date*